

2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A.	Interest Income	0.17739733	X	100,000,000	=	\$ 17,739,733		\$ 0.0004860
B.	Net Short-term Capital Gains/(Losses)	0.01652920	X	100,000,000	=	\$ 1,652,920		\$ 0.0000453
C.	Net Long-term Capital Gains/(Losses)	(0.04966719)	X	100,000,000	=	\$ (4,966,719)		\$ (0.0001361)
D.	Net Section 1231 Gain	0.00107079	X	100,000,000	=	\$ 107,079		\$ 0.0000029
E.	Net Section 1231 Losses	(0.00016173)	X	100,000,000	=	\$ (16,173)		\$ (0.0000004)
F.	Other Income: Miscellaneous	0.59427419	X	100,000,000	=	\$ 59,427,419		\$ 0.0016281
G.	Charitable Contributions	(0.00001234)	X	100,000,000	=	\$ (1,234)		\$ (0.0000000)
H.	Nondeductible Expenses	0.00010251	X	100,000,000	=	\$ 10,251		\$ 0.0000003
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(1.42882442)	X	100,000,000	=	\$ (142,882,442)		\$ (0.0039146)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount
J.	Distributions	2.00000000	X	100,000,000	=	\$ 200,000,000