

**2016 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2016**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A.	Interest Income	0.14044109	X	100,000,000	=	\$ 14,044,109		\$ 0.0003848
B.	Net Short-term Capital Gains/(Losses)	(0.01053645)	X	100,000,000	=	\$ (1,053,645)		\$ (0.0000289)
C.	Net Long-term Capital Gains/(Losses)	(0.02703361)	X	100,000,000	=	\$ (2,703,361)		\$ (0.0000741)
D.	Net Section 1231 Losses	(0.00013016)	X	100,000,000	=	\$ (13,016)		\$ (0.0000004)
E.	Other Income: Miscellaneous	0.00081019	X	100,000,000	=	\$ 81,019		\$ 0.0000022
F.	Other income: Litigation recoveries	3.69566110	X	100,000,000	=	\$ 369,566,110		\$ 0.0101251
G.	Other Income: Release of administrative reserves	0.26763558	X	100,000,000	=	\$ 26,763,558		\$ 0.0007332
H.	Cancelation of Debt Income	0.00166331	X	100,000,000	=	\$ 166,331		\$ 0.0000046
I.	Nondeductible Expenses	0.00006742	X	100,000,000	=	\$ 6,742		\$ 0.0000002
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(1.38084656)	X	100,000,000	=	\$ (138,084,656)		\$ (0.0037831)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount
K.	Distributions	0.00000000	X	100,000,000	=	\$ -