

2016 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2016
FOR THE STATE OF CALIFORNIA

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00002647)	X	100,000,000	=	\$ (2,647)		\$ (0.0000001)
C.	Net Long-term Capital Gains/(Losses)	(0.00006792)	X	100,000,000	=	\$ (6,792)		\$ (0.0000002)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.00146059	X	100,000,000	=	\$ 146,059		\$ 0.0000040
F.	Other income: Litigation recoveries	0.00928397	X	100,000,000	=	\$ 928,397		\$ 0.0000254
G.	Other Income: Release of administrative reserves	0.00067234	X	100,000,000	=	\$ 67,234		\$ 0.0000018
H.	Cancelation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000017	X	100,000,000	=	\$ 17		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00346886)	X	100,000,000	=	\$ (346,886)		\$ (0.0000095)

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FOR THE STATE OF COLORADO

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00014852)	X	100,000,000	=	\$ (14,852)		\$ (0.0000004)
C.	Net Long-term Capital Gains/(Losses)	(0.00038109)	X	100,000,000	=	\$ (38,109)		\$ (0.0000010)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.05209504	X	100,000,000	=	\$ 5,209,504		\$ 0.0001427
G.	Other Income: Release of administrative reserves	0.00377272	X	100,000,000	=	\$ 377,272		\$ 0.0000103
H.	Cancelation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000095	X	100,000,000	=	\$ 95		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.01946479)	X	100,000,000	=	\$ (1,946,479)		\$ (0.0000533)

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FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00002073)	X	100,000,000	=	\$ (2,073)		\$ (0.0000001)
C.	Net Long-term Capital Gains/(Losses)	(0.00005319)	X	100,000,000	=	\$ (5,319)		\$ (0.0000001)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.00727069	X	100,000,000	=	\$ 727,069		\$ 0.0000199
G.	Other Income: Release of administrative reserves	0.00052654	X	100,000,000	=	\$ 52,654		\$ 0.0000014
H.	Cancellation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000013	X	100,000,000	=	\$ 13		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00271662)	X	100,000,000	=	\$ (271,662)		\$ (0.0000074)

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FOR THE STATE OF MARYLAND

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00044887)	X	100,000,000	=	\$ (44,887)		\$ (0.0000012)
C.	Net Long-term Capital Gains/(Losses)	(0.00115173)	X	100,000,000	=	\$ (115,173)		\$ (0.0000032)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.15744046	X	100,000,000	=	\$ 15,744,046		\$ 0.0004313
G.	Other Income: Release of administrative reserves	0.01140183	X	100,000,000	=	\$ 1,140,183		\$ 0.0000312
H.	Cancelation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000287	X	100,000,000	=	\$ 287		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.05882604)	X	100,000,000	=	\$ (5,882,604)		\$ (0.0001612)

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FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000726)	X	100,000,000	=	\$ (726)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00001862)	X	100,000,000	=	\$ (1,862)		\$ (0.0000001)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.00254470	X	100,000,000	=	\$ 254,470		\$ 0.0000070
G.	Other Income: Release of administrative reserves	0.00018429	X	100,000,000	=	\$ 18,429		\$ 0.0000005
H.	Cancelation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000005	X	100,000,000	=	\$ 5		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00095080)	X	100,000,000	=	\$ (95,080)		\$ (0.0000026)

**2016 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2016
FOR THE STATE OF NEW JERSEY**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00039926)	X	100,000,000	=	\$ (39,926)		\$ (0.0000011)
C.	Net Long-term Capital Gains/(Losses)	(0.00102443)	X	100,000,000	=	\$ (102,443)		\$ (0.0000028)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.14003935	X	100,000,000	=	\$ 14,003,935		\$ 0.0003837
G.	Other Income: Release of administrative reserves	0.01014165	X	100,000,000	=	\$ 1,014,165		\$ 0.0000278
H.	Cancelation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000255	X	100,000,000	=	\$ 255		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.05232429)	X	100,000,000	=	\$ (5,232,429)		\$ (0.0001434)

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FOR THE STATE OF NEW YORK

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00090463)	X	100,000,000	=	\$ (90,463)		\$ (0.0000025)
C.	Net Long-term Capital Gains/(Losses)	(0.00232116)	X	100,000,000	=	\$ (232,116)		\$ (0.0000064)
D.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	100,000,000	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.31730031	X	100,000,000	=	\$ 31,730,031		\$ 0.0008693
G.	Other Income: Release of administrative reserves	0.02297888	X	100,000,000	=	\$ 2,297,888		\$ 0.0000630
H.	Cancellation of Debt Income	-	X	100,000,000	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000579	X	100,000,000	=	\$ 579		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.11855607)	X	100,000,000	=	\$ (11,855,607)		\$ (0.0003248)

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FOR THE STATE OF RHODE ISLAND

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	0.00000043	X	100,000,000	=	\$ 43		\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	(0.00000101)	X	100,000,000	=	\$ (101)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000258)	X	100,000,000	=	\$ (258)		\$ (0.0000000)
D.	Net Section 1231 Losses	(0.00013016)	X	100,000,000	=	\$ (13,016)		\$ (0.0000004)
E.	Other Income: Miscellaneous	(0.00065278)	X	100,000,000	=	\$ (65,278)		\$ (0.0000018)
F.	Other income: Litigation recoveries	0.00035258	X	100,000,000	=	\$ 35,258		\$ 0.0000010
G.	Other Income: Release of administrative reserves	0.00002553	X	100,000,000	=	\$ 2,553		\$ 0.0000001
H.	Cancellation of Debt Income	0.00166331	X	100,000,000	=	\$ 166,331		\$ 0.0000046
I.	Nondeductible Expenses	0.00000001	X	100,000,000	=	\$ 1		\$ 0.0000000
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00013174)	X	100,000,000	=	\$ (13,174)		\$ (0.0000004)