

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF CALIFORNIA**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00549996)	X	99,717,515	=	\$ (548,442)	=	\$ (0.0000151)
C.	Net Long-term Capital Gains/(Losses)	(0.01355187)	X	99,717,515	=	\$ (1,351,359)	=	\$ (0.0000371)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	(0.00040310)	X	99,717,515	=	\$ (40,196)	=	\$ (0.0000011)
F.	Other income: Litigation recoveries	0.41927855	X	99,717,515	=	\$ 41,809,415	=	\$ 0.0011487
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000841	X	99,717,515	=	\$ 838	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.15613764)	X	99,717,515	=	\$ (15,569,658)	=	\$ (0.0004278)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF COLORADO**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000414)	X	99,717,515	=	\$ (413)	=	\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00001021)	X	99,717,515	=	\$ (1,018)	=	\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -	=	\$ -
F.	Other income: Litigation recoveries	0.00031592	X	99,717,515	=	\$ 31,503	=	\$ 0.0000009
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000001	X	99,717,515	=	\$ 1	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00011765)	X	99,717,515	=	\$ (11,731)	=	\$ (0.0000003)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF GEORGIA**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00001227)	X	99,717,515	=	\$ (1,224)	=	\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00003024)	X	99,717,515	=	\$ (3,015)	=	\$ (0.0000001)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	(0.00001445)	X	99,717,515	=	\$ (1,441)	=	\$ (0.0000000)
F.	Other income: Litigation recoveries	0.00093553	X	99,717,515	=	\$ 93,289	=	\$ 0.0000026
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000002	X	99,717,515	=	\$ 2	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00034839)	X	99,717,515	=	\$ (34,741)	=	\$ (0.0000010)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000032)	X	99,717,515	=	\$ (32)	=	\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000079)	X	99,717,515	=	\$ (78)	=	\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -	=	\$ -
F.	Other income: Litigation recoveries	0.00002432	X	99,717,515	=	\$ 2,425	=	\$ 0.0000001
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000000	X	99,717,515	=	\$ 0	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00000906)	X	99,717,515	=	\$ (903)	=	\$ (0.0000000)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017**  
**FOR THE STATE OF MARYLAND**

		Column 1 Amount per Unit		Column 2 Number of Units*		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00206236)	X	99,717,515	=	\$ (205,654)		\$ (0.0000057)
C.	Net Long-term Capital Gains/(Losses)	(0.00508166)	X	99,717,515	=	\$ (506,730)		\$ (0.0000139)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.15722033	X	99,717,515	=	\$ 15,677,621		\$ 0.0004307
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -		\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000315	X	99,717,515	=	\$ 314		\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.05854822)	X	99,717,515	=	\$ (5,838,283)		\$ (0.0001604)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00088907)	X	99,717,515	=	\$ (88,656)	=	\$ (0.0000024)
C.	Net Long-term Capital Gains/(Losses)	(0.00219066)	X	99,717,515	=	\$ (218,447)	=	\$ (0.0000060)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -	=	\$ -
F.	Other income: Litigation recoveries	0.06777639	X	99,717,515	=	\$ 6,758,493	=	\$ 0.0001857
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancellation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000136	X	99,717,515	=	\$ 136	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.02523965)	X	99,717,515	=	\$ (2,516,836)	=	\$ (0.0000691)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017  
FOR THE STATE OF NEW JERSEY**

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	99,717,515	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00003888)	X	99,717,515	=	\$ (3,877)	=	\$ (0.0000001)
C.	Net Long-term Capital Gains/(Losses)	(0.00009581)	X	99,717,515	=	\$ (9,554)	=	\$ (0.0000003)
D.	Net Rental Real Estate Income/(Loss)	-	X	99,717,515	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -	=	\$ -
F.	Other income: Litigation recoveries	0.00296430	X	99,717,515	=	\$ 295,593	=	\$ 0.0000081
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000006	X	99,717,515	=	\$ 6	=	\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00110389)	X	99,717,515	=	\$ (110,077)	=	\$ (0.0000030)

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\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

**2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017**  
**FOR THE STATE OF RHODE ISLAND**

		Column 1 Amount per Unit		Column 2 Number of Units*		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	0.00000113	X	99,717,515	=	\$ 113		\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	(0.00000001)	X	99,717,515	=	\$ (1)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000002)	X	99,717,515	=	\$ (2)		\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	(0.00057514)	X	99,717,515	=	\$ (57,352)		\$ (0.0000016)
E.	Other Income: Miscellaneous	-	X	99,717,515	=	\$ -		\$ -
F.	Other income: Litigation recoveries	0.00000069	X	99,717,515	=	\$ 69		\$ 0.0000000
G.	Other Income: Release of administrative reserves	-	X	99,717,515	=	\$ -		\$ -
H.	Cancelation of Debt Income	-	X	99,717,515	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	99,717,515	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	99,717,515	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000000	X	99,717,515	=	\$ 0		\$ 0.0000000
L.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00000026)	X	99,717,515	=	\$ (26)		\$ (0.0000000)

\* Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.

\*\* REIT dividend.

\*\*\* Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.