

2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF CALIFORNIA

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00021326)	X	98,867,149	=	\$ (21,084)		\$ (0.0000006)
C.	Net Long-term Capital Gains/(Losses)	(0.00054356)	X	98,867,149	=	\$ (53,740)		\$ (0.0000015)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.00061945	X	98,867,149	=	\$ 61,243		\$ 0.0000017
F.	Other income: Litigation recoveries	0.03461236	X	98,867,149	=	\$ 3,422,025		\$ 0.0000948
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000018	X	98,867,149	=	\$ 18		\$ 0.0000000
L.	General and Administrative Expenses	(0.01172144)	X	98,867,149	=	\$ (1,158,866)		\$ (0.0000321)

\* Weighted average number of units: 98,891,323 units for 89 days and 98,859,354 units for 276 days.

2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF COLORADO

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00002257)	X	98,867,149	=	\$ (2,231)		\$ (0.0000001)
C.	Net Long-term Capital Gains/(Losses)	(0.00005752)	X	98,867,149	=	\$ (5,687)		\$ (0.0000002)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.00012728	X	98,867,149	=	\$ 12,584		\$ 0.0000003
F.	Other income: Litigation recoveries	0.00366297	X	98,867,149	=	\$ 362,148		\$ 0.0000100
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000002	X	98,867,149	=	\$ 2		\$ 0.0000000
L.	General and Administrative Expenses	(0.00124046)	X	98,867,149	=	\$ (122,641)		\$ (0.0000034)

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2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF GEORGIA

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,867,149	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	-	X	98,867,149	=	\$ -		\$ -
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	98,867,149	=	\$ -		\$ -
F.	Other income: Litigation recoveries	-	X	98,867,149	=	\$ -		\$ -
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	-	X	98,867,149	=	\$ -		\$ -
L.	General and Administrative Expenses	-	X	98,867,149	=	\$ -		\$ -

\* Weighted average number of units: 98,891,323 units for 89 days and 98,859,354 units for 276 days.

2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF IOWA

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000014)	X	98,867,149	=	\$ (13)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000035)	X	98,867,149	=	\$ (34)		\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.00000077	X	98,867,149	=	\$ 76		\$ 0.0000000
F.	Other income: Litigation recoveries	0.00002204	X	98,867,149	=	\$ 2,179		\$ 0.0000001
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000000	X	98,867,149	=	\$ 0		\$ 0.0000000
L.	General and Administrative Expenses	(0.00000746)	X	98,867,149	=	\$ (738)		\$ (0.0000000)

\* Weighted average number of units: 98,891,323 units for 89 days and 98,859,354 units for 276 days.

2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF MARYLAND

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount	=	Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00047526)	X	98,867,149	=	\$ (46,988)	=	\$ (0.000013)
C.	Net Long-term Capital Gains/(Losses)	(0.00121137)	X	98,867,149	=	\$ (119,764)	=	\$ (0.000033)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -	=	\$ -
E.	Other Income: Miscellaneous	0.00268042	X	98,867,149	=	\$ 265,005	=	\$ 0.000073
F.	Other income: Litigation recoveries	0.07713633	X	98,867,149	=	\$ 7,626,249	=	\$ 0.0002113
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -	=	\$ -
H.	Cancelation of Debt Income	-	X	98,867,149	=	\$ -	=	\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -	=	\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -	=	\$ -
K.	Nondeductible Expenses	0.00000041	X	98,867,149	=	\$ 40	=	\$ 0.0000000
L.	General and Administrative Expenses	(0.02612215)	X	98,867,149	=	\$ (2,582,622)	=	\$ (0.0000716)

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2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF MINNESOTA

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00205132)	X	98,867,149	=	\$ (202,808)		\$ (0.000056)
C.	Net Long-term Capital Gains/(Losses)	(0.00522851)	X	98,867,149	=	\$ (516,928)		\$ (0.0000143)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.01156924	X	98,867,149	=	\$ 1,143,817		\$ 0.0000317
F.	Other income: Litigation recoveries	0.33293649	X	98,867,149	=	\$ 32,916,481		\$ 0.0009122
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000176	X	98,867,149	=	\$ 174		\$ 0.0000000
L.	General and Administrative Expenses	(0.11274863)	X	98,867,149	=	\$ (11,147,136)		\$ (0.0003089)

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2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF NEW JERSEY

		Column 1 Amount per Unit		Column 2 Number of Units*	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000671)	X	98,867,149	=	\$ (663)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00001709)	X	98,867,149	=	\$ (1,690)		\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	0.00003782	X	98,867,149	=	\$ 3,739		\$ 0.0000001
F.	Other income: Litigation recoveries	0.00108832	X	98,867,149	=	\$ 107,599		\$ 0.0000030
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancelation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000001	X	98,867,149	=	\$ 1		\$ 0.0000000
L.	General and Administrative Expenses	(0.00036856)	X	98,867,149	=	\$ (36,438)		\$ (0.0000010)

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2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF RHODE ISLAND

		Column 1 Amount per Unit		Column 2 Number of Units*		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	0.00000070	X	98,867,149	=	\$ 69		\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	(0.00009270)	X	98,867,149	=	\$ (9,165)		\$ (0.0000003)
C.	Net Long-term Capital Gains/(Losses)	(0.00023627)	X	98,867,149	=	\$ (23,360)		\$ (0.0000006)
D.	Net Rental Real Estate Income/(Loss)	(0.00062505)	X	98,867,149	=	\$ (61,797)		\$ (0.0000017)
E.	Other Income: Miscellaneous	0.00052280	X	98,867,149	=	\$ 51,688		\$ 0.0000014
F.	Other income: Litigation recoveries	0.01504511	X	98,867,149	=	\$ 1,487,467		\$ 0.0000412
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	0.00004956	X	98,867,149	=	\$ 4,900		\$ 0.0000001
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000008	X	98,867,149	=	\$ 8		\$ 0.0000000
L.	General and Administrative Expenses	(0.00509501)	X	98,867,149	=	\$ (503,729)		\$ (0.0000140)

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2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018  
FOR THE STATE OF VIRGINIA

		Column 1 Amount per Unit		Column 2 Number of Units*		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,867,149	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000081)	X	98,867,149	=	\$ (80)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000206)	X	98,867,149	=	\$ (203)		\$ (0.0000000)
D.	Net Rental Real Estate Income/(Loss)	-	X	98,867,149	=	\$ -		\$ -
E.	Other Income: Miscellaneous	(0.00002850)	X	98,867,149	=	\$ (2,818)		\$ (0.0000001)
F.	Other income: Litigation recoveries	0.00013104	X	98,867,149	=	\$ 12,956		\$ 0.0000004
G.	Other Income: Release of administrative reserves	-	X	98,867,149	=	\$ -		\$ -
H.	Cancellation of Debt Income	-	X	98,867,149	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,867,149	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,867,149	=	\$ -		\$ -
K.	Nondeductible Expenses	0.00000000	X	98,867,149	=	\$ 0		\$ 0.0000000
L.	General and Administrative Expenses	(0.00004438)	X	98,867,149	=	\$ (4,388)		\$ (0.0000001)

\* Weighted average number of units: 98,891,323 units for 89 days and 98,859,354 units for 276 days.