

**AMENDED 2014 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2014**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	0.32074145	X	100,000,000	=	\$ 32,074,145	(I)*	\$ 0.0008787
B.	Net Short-term Capital Gains/(Losses)	(0.22894499)	X	100,000,000	=	\$ (22,894,499)	(II)*	\$ (0.0006272)
C.	Net Long-term Capital Gains/(Losses)	0.00100082	X	100,000,000	=	\$ 100,082	(III)*	\$ 0.0000027
D.	Ordinary Gains/(Losses)	0.00110094	X	100,000,000	=	\$ 110,094		\$ 0.0000030
E.	Other Income: Miscellaneous	0.00844319	X	100,000,000	=	\$ 844,319		\$ 0.0000231
F.	Other Income: Litigation recoveries	0.19696556	X	100,000,000	=	\$ 19,696,556	(IV)*	\$ 0.0005386
G.	Other Income: Release of administrative reserves	0.19658318	X	100,000,000	=	\$ 19,658,318		\$ 0.0005386
H.	Charitable Contributions	(0.00006000)	X	100,000,000	=	\$ (6,000)		\$ (0.0000002)
I.	Nondeductible Expenses	(0.00094364)	X	100,000,000	=	\$ (94,364)		\$ (0.0000026)
J.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(1.17163637)	X	100,000,000	=	\$ (117,163,637)		\$ (0.0032100)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
K.	Distributions	2.65000000	X	100,000,000	=	\$ 265,000,000	(V)*

\* See Supplemental Schedule (I),(II),(III),(IV) and (V) for breakouts of the items.



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SUPPLEMENTARY SCHEDULE (II)  
NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
1/1/2014	Net Short-term Capital Gains/(Losses)	(0.01217738)	X	100,000,000	=	(1,217,738)
1/3/2014	Net Short-term Capital Gains/(Losses)	0.00049736	X	100,000,000	=	49,736
1/8/2014	Net Short-term Capital Gains/(Losses)	0.00000254	X	100,000,000	=	254
1/9/2014	Net Short-term Capital Gains/(Losses)	0.00000892	X	100,000,000	=	892
1/21/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/23/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/24/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/28/2014	Net Short-term Capital Gains/(Losses)	(0.00000079)	X	100,000,000	=	(79)
1/30/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/31/2014	Net Short-term Capital Gains/(Losses)	0.00339816	X	100,000,000	=	339,816
2/1/2014	Net Short-term Capital Gains/(Losses)	(0.02286050)	X	100,000,000	=	(2,286,050)
2/3/2014	Net Short-term Capital Gains/(Losses)	(0.01552000)	X	100,000,000	=	(1,552,000)
2/6/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/18/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/26/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/27/2014	Net Short-term Capital Gains/(Losses)	0.00000624	X	100,000,000	=	624
2/28/2014	Net Short-term Capital Gains/(Losses)	0.00321328	X	100,000,000	=	321,328
3/1/2014	Net Short-term Capital Gains/(Losses)	(0.03925080)	X	100,000,000	=	(3,925,080)
3/19/2014	Net Short-term Capital Gains/(Losses)	0.00001029	X	100,000,000	=	1,029
3/31/2014	Net Short-term Capital Gains/(Losses)	0.01378642	X	100,000,000	=	1,378,642
4/1/2014	Net Short-term Capital Gains/(Losses)	(0.03112184)	X	100,000,000	=	(3,112,184)
4/8/2014	Net Short-term Capital Gains/(Losses)	0.03195087	X	100,000,000	=	3,195,087
4/10/2014	Net Short-term Capital Gains/(Losses)	(0.00001043)	X	100,000,000	=	(1,043)
4/30/2014	Net Short-term Capital Gains/(Losses)	0.00672531	X	100,000,000	=	672,531
5/1/2014	Net Short-term Capital Gains/(Losses)	(0.01699708)	X	100,000,000	=	(1,699,708)
5/8/2014	Net Short-term Capital Gains/(Losses)	(0.00036248)	X	100,000,000	=	(36,248)
5/30/2014	Net Short-term Capital Gains/(Losses)	(0.00004713)	X	100,000,000	=	(4,713)
5/31/2014	Net Short-term Capital Gains/(Losses)	(0.05685043)	X	100,000,000	=	(5,685,043)
6/2/2014	Net Short-term Capital Gains/(Losses)	(0.00091773)	X	100,000,000	=	(91,773)
6/10/2014	Net Short-term Capital Gains/(Losses)	(0.00678499)	X	100,000,000	=	(678,499)
6/13/2014	Net Short-term Capital Gains/(Losses)	0.00008252	X	100,000,000	=	8,252
6/16/2014	Net Short-term Capital Gains/(Losses)	(0.00001624)	X	100,000,000	=	(1,624)
6/30/2014	Net Short-term Capital Gains/(Losses)	(0.01004977)	X	100,000,000	=	(1,004,977)
7/1/2014	Net Short-term Capital Gains/(Losses)	(0.03682107)	X	100,000,000	=	(3,682,107)
7/10/2014	Net Short-term Capital Gains/(Losses)	(0.00480833)	X	100,000,000	=	(480,833)
7/28/2014	Net Short-term Capital Gains/(Losses)	0.06664748	X	100,000,000	=	6,664,748
7/31/2014	Net Short-term Capital Gains/(Losses)	(0.00459399)	X	100,000,000	=	(459,399)
8/11/2014	Net Short-term Capital Gains/(Losses)	(0.06481285)	X	100,000,000	=	(6,481,285)
8/15/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	0
8/31/2014	Net Short-term Capital Gains/(Losses)	(0.00330123)	X	100,000,000	=	(330,123)
9/1/2014	Net Short-term Capital Gains/(Losses)	0.00136448	X	100,000,000	=	136,448
9/10/2014	Net Short-term Capital Gains/(Losses)	(0.00101785)	X	100,000,000	=	(101,785)
9/15/2014	Net Short-term Capital Gains/(Losses)	0.00003212	X	100,000,000	=	3,212
9/30/2014	Net Short-term Capital Gains/(Losses)	(0.00563077)	X	100,000,000	=	(563,077)
10/9/2014	Net Short-term Capital Gains/(Losses)	(0.00226777)	X	100,000,000	=	(226,777)
10/16/2014	Net Short-term Capital Gains/(Losses)	0.00004732	X	100,000,000	=	4,732
10/21/2014	Net Short-term Capital Gains/(Losses)	(0.00071937)	X	100,000,000	=	(71,937)
10/27/2014	Net Short-term Capital Gains/(Losses)	0.00004736	X	100,000,000	=	4,736
10/31/2014	Net Short-term Capital Gains/(Losses)	0.01304157	X	100,000,000	=	1,304,157
11/12/2014	Net Short-term Capital Gains/(Losses)	(0.00099558)	X	100,000,000	=	(99,558)
11/13/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	0
11/21/2014	Net Short-term Capital Gains/(Losses)	0.00000488	X	100,000,000	=	488
11/25/2014	Net Short-term Capital Gains/(Losses)	0.00032825	X	100,000,000	=	32,825
11/26/2014	Net Short-term Capital Gains/(Losses)	(0.00109854)	X	100,000,000	=	(109,854)
11/30/2014	Net Short-term Capital Gains/(Losses)	(0.01669918)	X	100,000,000	=	(1,669,918)
12/10/2014	Net Short-term Capital Gains/(Losses)	0.00046565	X	100,000,000	=	46,565
12/19/2014	Net Short-term Capital Gains/(Losses)	0.00005703	X	100,000,000	=	5,703
12/26/2014	Net Short-term Capital Gains/(Losses)	0.00032486	X	100,000,000	=	32,486
12/31/2014	Net Short-term Capital Gains/(Losses)	(0.01525379)	X	100,000,000	=	(1,525,379)
	Total					(22,894,499)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
12/31/2014	Net Long-term Capital Gains/(Losses)	0.00100082	X	100,000,000	=	100,082
					Total	100,082

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
1/1/2014	Other income: Litigation recoveries	0.00011804	X	100,000,000	=	11,804
1/21/2014	Other income: Litigation recoveries	0.00163833	X	100,000,000	=	163,833
1/31/2014	Other income: Litigation recoveries	0.00017136	X	100,000,000	=	17,136
2/1/2014	Other income: Litigation recoveries	(0.00000139)	X	100,000,000	=	(139)
2/6/2014	Other income: Litigation recoveries	0.00028216	X	100,000,000	=	28,216
2/18/2014	Other income: Litigation recoveries	0.00400000	X	100,000,000	=	400,000
2/24/2014	Other income: Litigation recoveries	0.00000093	X	100,000,000	=	93
2/26/2014	Other income: Litigation recoveries	0.00190000	X	100,000,000	=	190,000
2/28/2014	Other income: Litigation recoveries	0.00054285	X	100,000,000	=	54,285
3/1/2014	Other income: Litigation recoveries	0.00014493	X	100,000,000	=	14,493
3/5/2014	Other income: Litigation recoveries	0.00003708	X	100,000,000	=	3,708
3/6/2014	Other income: Litigation recoveries	0.00003728	X	100,000,000	=	3,728
3/7/2014	Other income: Litigation recoveries	0.00098424	X	100,000,000	=	98,424
3/14/2014	Other income: Litigation recoveries	0.00018553	X	100,000,000	=	18,553
3/18/2014	Other income: Litigation recoveries	0.00000322	X	100,000,000	=	322
3/20/2014	Other income: Litigation recoveries	0.00002829	X	100,000,000	=	2,829
3/24/2014	Other income: Litigation recoveries	(0.00000383)	X	100,000,000	=	(383)
3/25/2014	Other income: Litigation recoveries	0.00004031	X	100,000,000	=	4,031
3/31/2014	Other income: Litigation recoveries	0.00667000	X	100,000,000	=	667,000
4/2/2014	Other income: Litigation recoveries	0.00000871	X	100,000,000	=	871
4/10/2014	Other income: Litigation recoveries	0.00162352	X	100,000,000	=	162,352
4/14/2014	Other income: Litigation recoveries	(0.00007000)	X	100,000,000	=	(7,000)
4/15/2014	Other income: Litigation recoveries	0.00000361	X	100,000,000	=	361
4/17/2014	Other income: Litigation recoveries	0.00002468	X	100,000,000	=	2,468
4/21/2014	Other income: Litigation recoveries	0.00000834	X	100,000,000	=	834
4/24/2014	Other income: Litigation recoveries	0.00004888	X	100,000,000	=	4,888
4/30/2014	Other income: Litigation recoveries	0.00072359	X	100,000,000	=	72,359
5/12/2014	Other income: Litigation recoveries	0.00006000	X	100,000,000	=	6,000
5/13/2014	Other income: Litigation recoveries	0.00075000	X	100,000,000	=	75,000
5/14/2014	Other income: Litigation recoveries	0.00168468	X	100,000,000	=	168,468
5/15/2014	Other income: Litigation recoveries	0.00003765	X	100,000,000	=	3,765
5/20/2014	Other income: Litigation recoveries	0.00000641	X	100,000,000	=	641
5/28/2014	Other income: Litigation recoveries	0.00004620	X	100,000,000	=	4,620
5/29/2014	Other income: Litigation recoveries	0.00133835	X	100,000,000	=	133,835
5/31/2014	Other income: Litigation recoveries	0.00125200	X	100,000,000	=	125,200
6/2/2014	Other income: Litigation recoveries	0.00136448	X	100,000,000	=	136,448
6/4/2014	Other income: Litigation recoveries	0.00029081	X	100,000,000	=	29,081
6/9/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
6/10/2014	Other income: Litigation recoveries	0.00092712	X	100,000,000	=	92,712
6/12/2014	Other income: Litigation recoveries	0.00866542	X	100,000,000	=	866,542
6/13/2014	Other income: Litigation recoveries	0.00004962	X	100,000,000	=	4,962
6/16/2014	Other income: Litigation recoveries	0.00170279	X	100,000,000	=	170,279
6/17/2014	Other income: Litigation recoveries	0.00000543	X	100,000,000	=	543
6/20/2014	Other income: Litigation recoveries	0.00000658	X	100,000,000	=	658
6/23/2014	Other income: Litigation recoveries	0.00016125	X	100,000,000	=	16,125
6/30/2014	Other income: Litigation recoveries	0.00030135	X	100,000,000	=	30,135
7/2/2014	Other income: Litigation recoveries	0.00366943	X	100,000,000	=	366,943
7/8/2014	Other income: Litigation recoveries	0.00080321	X	100,000,000	=	80,321
7/15/2014	Other income: Litigation recoveries	0.00000191	X	100,000,000	=	191
7/16/2014	Other income: Litigation recoveries	0.00051089	X	100,000,000	=	51,089
7/21/2014	Other income: Litigation recoveries	0.00000723	X	100,000,000	=	723
7/22/2014	Other income: Litigation recoveries	0.00035000	X	100,000,000	=	35,000
7/28/2014	Other income: Litigation recoveries	0.00010307	X	100,000,000	=	10,307
7/31/2014	Other income: Litigation recoveries	0.02000000	X	100,000,000	=	2,000,000
8/1/2014	Other income: Litigation recoveries	0.00014707	X	100,000,000	=	14,707
8/4/2014	Other income: Litigation recoveries	0.00117500	X	100,000,000	=	117,500
8/5/2014	Other income: Litigation recoveries	0.00125000	X	100,000,000	=	125,000
8/7/2014	Other income: Litigation recoveries	0.00023742	X	100,000,000	=	23,742
8/11/2014	Other income: Litigation recoveries	0.00002207	X	100,000,000	=	2,207
8/12/2014	Other income: Litigation recoveries	0.00028300	X	100,000,000	=	28,300
8/14/2014	Other income: Litigation recoveries	0.00051349	X	100,000,000	=	51,349
8/20/2014	Other income: Litigation recoveries	0.00001355	X	100,000,000	=	1,355
8/26/2014	Other income: Litigation recoveries	0.00001646	X	100,000,000	=	1,646
8/27/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
8/28/2014	Other income: Litigation recoveries	0.00048250	X	100,000,000	=	48,250
8/31/2014	Other income: Litigation recoveries	(0.00000889)	X	100,000,000	=	(889)
9/1/2014	Other income: Litigation recoveries	(0.00136448)	X	100,000,000	=	(136,448)
9/3/2014	Other income: Litigation recoveries	(0.00000029)	X	100,000,000	=	(29)
9/8/2014	Other income: Litigation recoveries	0.00002790	X	100,000,000	=	2,790
9/15/2014	Other income: Litigation recoveries	0.00003784	X	100,000,000	=	3,784
9/17/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
9/19/2014	Other income: Litigation recoveries	0.00002724	X	100,000,000	=	2,724
9/22/2014	Other income: Litigation recoveries	0.00275000	X	100,000,000	=	275,000
9/24/2014	Other income: Litigation recoveries	0.00000331	X	100,000,000	=	331
10/6/2014	Other income: Litigation recoveries	0.00008675	X	100,000,000	=	8,675
10/7/2014	Other income: Litigation recoveries	0.00090000	X	100,000,000	=	90,000
10/10/2014	Other income: Litigation recoveries	0.00007687	X	100,000,000	=	7,687
10/16/2014	Other income: Litigation recoveries	0.00001132	X	100,000,000	=	1,132
10/17/2014	Other income: Litigation recoveries	0.00002147	X	100,000,000	=	2,147
10/24/2014	Other income: Litigation recoveries	0.00008015	X	100,000,000	=	8,015

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
10/29/2014	Other income: Litigation recoveries	0.00023000	X	100,000,000	=	23,000
10/31/2014	Other income: Litigation recoveries	0.00038341	X	100,000,000	=	38,341
11/4/2014	Other income: Litigation recoveries	0.00022072	X	100,000,000	=	22,072
11/7/2014	Other income: Litigation recoveries	0.00020000	X	100,000,000	=	20,000
11/13/2014	Other income: Litigation recoveries	0.00025000	X	100,000,000	=	25,000
11/17/2014	Other income: Litigation recoveries	0.04392141	X	100,000,000	=	4,392,141
11/21/2014	Other income: Litigation recoveries	0.07215144	X	100,000,000	=	7,215,144
11/24/2014	Other income: Litigation recoveries	0.00000585	X	100,000,000	=	585
11/28/2014	Other income: Litigation recoveries	0.00015159	X	100,000,000	=	15,159
11/30/2014	Other income: Litigation recoveries	0.00042500	X	100,000,000	=	42,500
12/5/2014	Other income: Litigation recoveries	0.00000946	X	100,000,000	=	946
12/12/2014	Other income: Litigation recoveries	0.00003706	X	100,000,000	=	3,706
12/16/2014	Other income: Litigation recoveries	0.00015012	X	100,000,000	=	15,012
12/19/2014	Other income: Litigation recoveries	0.00006102	X	100,000,000	=	6,102
12/24/2014	Other income: Litigation recoveries	0.00003384	X	100,000,000	=	3,384
12/26/2014	Other income: Litigation recoveries	0.00675000	X	100,000,000	=	675,000
12/31/2014	Other income: Litigation recoveries	0.00149837	X	100,000,000	=	149,837
					Total	19,696,558

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SUPPLEMENTARY SCHEDULE (V)

DISTRIBUTION BY DATE

Uniholders of Record	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	
	5/23/2014	6/9/2014	Distribution	1.15000000	X	100,000,000	=	115,000,000
	10/2/2014	10/17/2014	Distribution	1.50000000	X	100,000,000	=	150,000,000
							Total	265,000,000